



#1100 - 1111 Melville Street  
Vancouver, British Columbia  
V6E 3V6, Canada  
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## **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

TAKE NOTICE that an annual general meeting (the “**Meeting**”) of the shareholders of Parallel Mining Corp. (the “**Company**”) will be held at Suite #1200 – 750 West Pender Street, Vancouver, British Columbia, Canada on **Wednesday, February 23, 2022** at 10:00 a.m. (Vancouver time), for the following purposes:

1. to receive the audited annual financial statements of the Company for the financial year ended May 31, 2021, together with the report of the auditor thereon;
2. to fix the number of directors of the Company at four (4);
3. to elect directors of the Company for the ensuing year;
4. to re-appoint Davidson & Company LLP, Chartered Professional Accountants as the auditor of the Company for the ensuing year and to authorize the directors to fix the remuneration of the auditor;
5. to re-approve the Company’s stock option plan, as more particularly described in the accompanying management information circular (the “**Information Circular**”);
6. to consider and, if thought advisable, to pass, with or without variation, an ordinary resolution of the minority shareholders authorizing and approving the Company to voluntarily delist its common shares from the TSX Venture Exchange, as more particularly described in the Information Circular; and
7. to transact such other business which may properly come before the Meeting, or any adjournment or postponement thereof.

Accompanying this Notice is an Information Circular, a form of proxy (the “**Proxy**”) or voting instruction form, and a request card for use by Shareholders who wish to receive the Company’s interim and/or annual financial statements. The Information Circular provides additional information relating to the matters to be considered at the Meeting and forms part of this Notice.

The Board of Directors has fixed the close of business on January 20, 2022 as the record date for determining the shareholders who are entitled to receive notice of, and to vote at, the Meeting or any adjournment thereof. A shareholder entitled to vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his/her stead. If you are unable to attend the Meeting, or any adjournment thereof, in person, please date, execute, and return the enclosed Proxy in accordance with the instructions set out in the notes to the Proxy and any accompanying information from your intermediary.

DATED at Vancouver, British Columbia, this 20<sup>th</sup> day of January, 2022.

### **ON BEHALF OF THE BOARD OF DIRECTORS OF PARALLEL MINING CORP.**

By: “John Anderson”  
Chief Executive Officer

*These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the Company or its agent has sent these materials directly to you, your name and address and information about your holdings of securities, have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Company (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.*